Nishita Mayank Sanghvi

Address: C-301, Vishwas City-6, Gota Cross Road, Gota, Daskroi, Ahmedabad - 382481, Gujarat, India.

## CONSENT LETTER FROM COMPANY SECRETARY AND COMPLIANCE OFFICER

Date: 2215 | 25

To,

The Board of Directors, Scoda Tubes Limited, Survey No. 1566/1 Village Rajpur, Tal. Kadi, Mehsana, Gujarat - 382740, India.

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each ("Equity Shares") of Scoda Tubes Limited ("Company") comprising a fresh issue of Equity Shares by the Company ("Issue")

I, Nishita Sanghvi, hereby give my consent include my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company in the red herring prospectus ("RHP") intended to be filed by the Company with the Securities and Exchange Board of India ( "SEBI") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed ( "Stock Exchanges") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("RoC") and thereafter filed with the SEBI and the Stock Exchanges, as well as in other documents in relation to the Issue(collectively, the "Offer Documents").

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the Book Running Lead Manager ("BRLM") in connection with the Issue.

I am a member of the Institute of Company Secretaries of India, holding membership number ACS 28547

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The following details with respect to me may be disclosed in the Offer Documents:

Name: Nishita Mayank Sanghvi

Designation: Company Secretary and Compliance Officer

Address: Survey No. 1566/1, Village Rajpur, Kadi, Mehsana, Ahmedabad – 382740, Gujarat.

Telephone Number: 02764278278

Email: cs@scodatubes.com

I further confirm that the above information in relation to me is true, correct, accurate and complete.

I confirm that I will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, the BRLM and the legal counsel, to the Issuer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, BRLM and the legal counsel to the Issue, in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the BRLM and in accordance with applicable law.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

## Nishita Mayank Sanghvi

Address: C-301, Vishwas City-6, Gota Cross Road, Gota, Daskroi, Ahmedabad - 382481, Gujarat, India.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

Name: Nishita Mayank Sanghvi

**Designation: Company Secretary and Compliance Officer** 

CC:

Monarch Networth Capital Limited, 4th Floor, 'B' Wing, Laxmi Tower, G Block, Bandra Kurla Complex, Bandra East, Mumbai - 400051.

Legal Counsel to the Issue:

M/s. Crawford Bayley & Co., State Bank Buildings, N.G. N. Vaidya Marg, Fort, Mumbai 400 023, Maharashtra, India.